OrchidSystems

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Sage Tech Partner

"Find out why over 7000 companies rely on Orchid's Sage 300 add-ons every day…"

Collaboration

Notes, Document Management Link, TeamWork

Streamlining Financial Processes

EFT Processing, Inter-Entity Transactions, Inter-Entity Trade

Tailoring, Automation & Integration

Extender, Process Scheduler, Remote Action Service
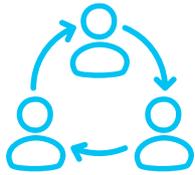
Budgeting, Reporting & Business Intelligence

Info-Explorer, Optional Tables, Data Views, Report Runner

Operations & Inventory Management

Return Material Authorizations, Bin Tracking

Collaboration

Create, locate, update and share information in intuitive ways that can be easily integrated into your everyday use of Sage 300.

Notes

"Information where & when it's needed"

- Context-sensitive notes attached to just about any Sage 300 data.
- Control who sees what with role-based display rules.
- Display procedural notes to educate inexperienced users.
- Combine with Extender to create dynamic 'Extended Notes'.

Document Management Link
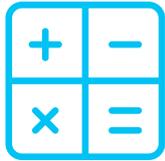
"Easy access to essential documents"

- Context-sensitive links to key documents from Sage 300 screens.
- Drag and drop files or emails to create new links.
- Seamless integration with your preferred file-sharing system.

TeamWork

"Mobile, chat-based collaboration and workflow"

- Discuss, monitor and approve Sage 300 actions within a chat interface on your mobile device.
- Allow non-Sage users to participate in chats.
- Easily configure 25+ workflow templates covering common business scenarios.
- All approvals, status changes, and chats are securely stored in the Sage 300 database.

Work *Smarter* with Orchid

Streamlining Financial Processes

Improve productivity & accuracy while taking the drudgery out of processing complex but routine transactions.

EFT Processing

"Streamline Sage 300 payments & receipts"

- Create EFT Payment or Direct Debit files ready for uploading to your bank.
- Send remittance advices to EFT-specific email addresses.
- Numerous security features, including encryption of bank account details.
- Hundreds of bank formats already supported, others created on request.

Inter-Entity Transactions

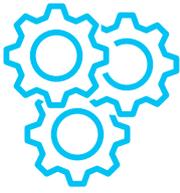**"Related entities always in balance"**

- Streamline allocations and transfers between related entities (branches, divisions, departments, funds, projects, trusts, companies).
- Generates offsetting loan account entries based on highly configurable rules.
- Entities can be within one or across multiple Sage 300 databases.

Inter-Entity Trade

"Reciprocal buy & sell documents auto-generated"

- Facilitates the trading of goods or services between related entities.
- Initiate a transaction in one entity, corresponding Sage 300 entries are automatically generated in the other.
- Comprehensive audit logging to ensure that all transactions are accounted for.

Tailoring, Automation & Integration

Customize Sage 300 without complex code, automate critical processes, and integrate with external applications.

Extender

"Configure, customize and extend Sage 300"

- Monitor changes in Sage 300 to trigger configurable alerts, logging, workflows or integrations.
- Introduce custom tables, screens, and scripts with the Developer edition.
- All customizations stored in the Sage 300 database, are easily upgradeable, and can be dumped and loaded.

Process Scheduler

"Automatic scheduling of critical processes"

- Streamline multi-company processing. E.g. run day ends, post batches, close and open fiscal periods.
- Have confidence that integrity checks and backups are happening regularly, with error notifications if problems occur.

Remote Action Service

"Action workflow tasks while on the road"

- Progress an Extender Workflow without needing to log on to Sage 300.
- No software to install, you just need email and a browser.

Work smarter with Orchid

Budgeting, Reporting & Business Intelligence

Manage custom data, take control of your key reports, analyse business performance, and integrate granular budgeting & forecasting into Sage 300.

Info-Explorer

"Business Intelligence for everyone"

- A powerful yet affordable BI tool supporting integrated analysis & budgeting.
- Slice and dice data for greater insight, drill through to Sage 300.
- Try before you buy with the Lite edition.

Optional Tables

"Custom data stored within Sage 300"

- CCreate custom, multi-dimensional data structures within your Sage 300 database.
- Manipulate data in Excel then write it back to Sage 300.
- Combine with Info-Explorer for powerful, intuitive budgeting and forecasting.

Data Views

"Simplify reporting of Sage 300 Optional Fields"

- Turn Optional Fields into columns for easy report writing.
- Speed up report running through more efficient access to data.

Report Runner

"Launch and distribute your reports with ease"

- Streamline the setup, execution, and distribution of Crystal Reports or Sage 300 Financial Reports.
- Easily locate, launch, and access reports using role-specific menus.
- Combine with Process Scheduler to run regularly recurring reports.

Work *smarter* with Orchid

Operations & Inventory Management

Improve productivity and customer service by tightly integrating your operational processes into Sage 300.

Return Material Authorizations

"Accurately track returns & repairs from within Sage 300"

- Authorize customer returns, initiate replacement orders, issue credit notes, return faulty goods to the vendor.
- Consistent, configurable, template-based workflows.
- Inventory and financial records are kept up to date and synchronized.
- Customers can be kept fully informed from a single data source.

Bin Tracking

"Track inventory items across multiple bins"

- No need for a separate warehouse management system just to track multiple bins within a Sage 300 Inventory Control location.
- Warehouse staff know exactly where to store and find any inventory item.
- Streamlined picking and put-away means faster turnaround, reduced handling costs, and happier customers.

About Orchid

7000+ Sage Sites	80+ Countries	30+ Years In Business	450+ Sage Business Partners
Sydney Australia	10+ Industry Awards	15+ Embedded Sage Add-ons	2+ (average) Add-ons Per Site

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