Info-Explorer

OrchidSystems · Sage Tech Partner

"A powerful, affordable BI tool supporting integrated analysis & budgeting"

OUR DECISION MAKING IS SO MUCH FASTER AND BETTER INFORMED NOW.

Why use Info-Explorer?

Analyze business performance in multi-dimensional cubes, with the familiarity of a spreadsheet-type layout. Combine data from multiple sources. Ideal for integrated analysis and budgeting.

Data Sources & Processing

- Fed from your Sage 300 database, with background in-memory processing
- Include data from other SQL & ODBC databases, e.g. CRM
- Incorporate user-defined calculations
- Work online or offline
- Export views to Microsoft Excel®, CSV or HTML
- Security options to protect your data

💡 Combine with **Process Scheduler** to automate the refresh and distribution of Info-Explorer cubes.
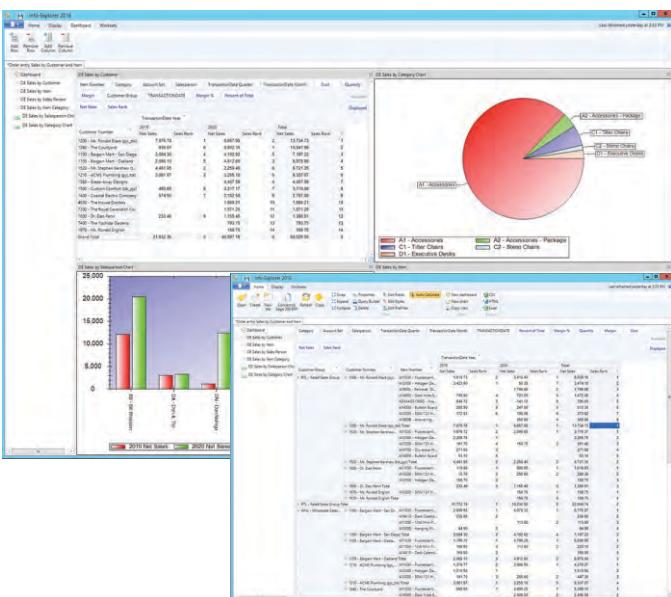
Slice & Dice Analysis

- Change dimensions (e.g. product, customer, region, period, employee) for clearer insight
- Dynamically control your view, filter your data, add and remove facts and dimensions
- Drill through to Sage 300 data entry screens for more information
- Roll up and consolidate to focus on high-level results

Presentation & Personalization

- Create and save multiple views, and convert to charts
- Create your own dashboards, highlighting exceptions and trends
- Apply your own formatting styles, e.g. 'traffic light' reporting
- Personalize, e.g. use custom styles to highlight amended data

Lite Edition – Free!

- A free, functional edition - no time limit, no commitment
- Add intuitive BI to any Sage 300 implementation
- Analyze your own data within pre-defined sample cubes
- No need to upgrade, unless you want additional features

Dashboard and View analyzing Sales Ranking

Work smarter with Orchid

Budgeting Features

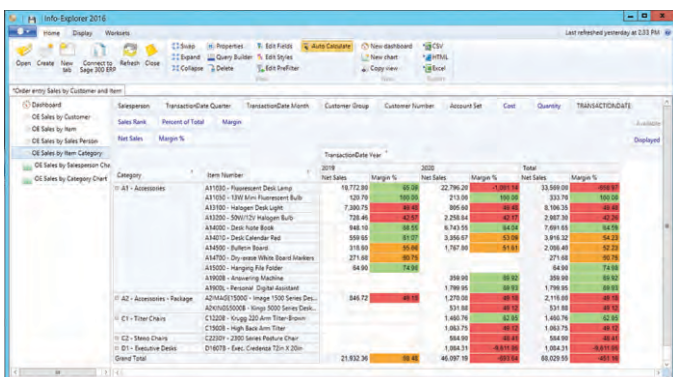The Writeback edition lets you use the same interface for analysis and budgeting:

- Budget beyond General Ledger level
- Build budgets bottom-up or top-down
- Insert a budget total and let Info-Explorer populate the build-up
- Adjust budgets using multiple spread methods
- Maintain multiple budget versions
- Write budget data back to your Sage 300 database
- Combine actual and budget data for forecasting

Budget Cube: formatting for amended budget figures (pink/blue), showing top-down percentage increase (12%) amendment

💡 Use **Optional Tables** to store custom data in Sage 300, then incorporate it into your budgets and forecasts using Info-Explorer
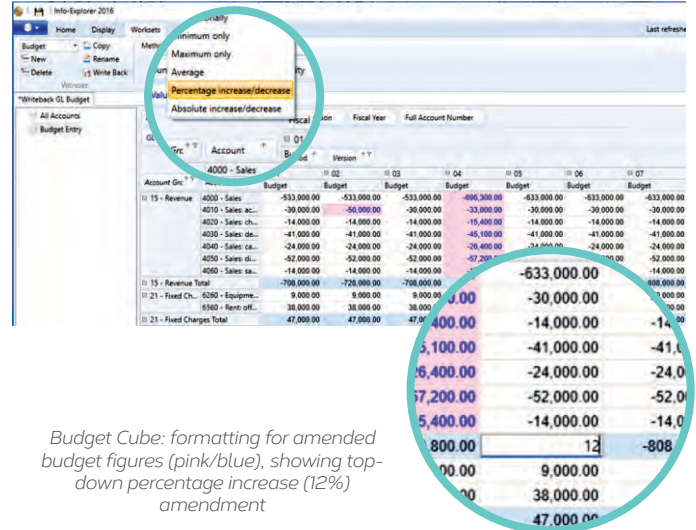
Sample Cubes Included

Use them to simplify getting started, or as a base for creating your own cubes. Available for:

- Sage 300 GL, AR, AP, PO, PJC, IC, OE/Sales Analysis
- Sage 300 US & Canadian Payroll
- Orchid Extender, RMA, Bin Tracking
- Budgeting
- Selected 3rd Party products

View showing traffic light reporting

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Edition Guide

LITE – FREE!

- Analyze your data with pre-defined cubes *(published on Orchid's Website)*
- Customize cubes, charts and dashboards *(but not underlying data queries)*

STANDARD

- Create new cubes
- Create new data queries *(or amend existing ones)*
- Export cube data

WRITEBACK

- Writeback to your Sage 300 database *(or other SQL and ODBC databases)*
- Budgeting *(see Budgeting Features on this page)*

LITE - FREE!
STANDARD
WRITEBACK

💬 My client loves Orchid Info-Explorer. In their words, it has them 'purring like a kitten'.
MARK BINKLEY, DATAQUEST SOLUTIONS, IL, USA

More information

Further information about Info-Explorer, including videos, is available from Orchid's Website: www.orchid.systems/products/info-explorer.

☑ Minimum Requirements

Requires Microsoft .NET Framework 4 and a supported version of Windows. Licensed per PC. Users do not need to be logged into Sage 300 or need LanPaks unless they drill through to Sage 300 data-entry screens from the cube. Features relate to the latest supported version.

Contact your Sage Software Solution Provider

V-21.1